

## **Bring these items, if you have them, to the Neighborhood Tax Site**

- o **DON'T FORGET:** Proof of health insurance is required if privately insured. Bring your 1099 HC or health insurance card(s) for you and your spouse
- o Photo ID for you and your spouse
- o Social Security Card or Individual Taxpayer ID Number (ITIN) for you, your children and/or spouse
- o All W-2 forms (earning statements)
- o All 1099 forms including 1099G (Government Payments) and 1099R (pension payments)
- o All 1098T forms (tuition payments)
- o Any IRS Correspondence
- o Total child care expenses in 2008—name, address, Employer Identification Number (EIN) or SSN of child care provider
- o Total student loan interest paid
- o Total rent paid in 2008—landlord/rental agent's name and address
- o Copy of prior year's tax return
- o Your Account and Routing Numbers if you want to use Direct Deposit. Up to 3 accounts can be used to Split your Refund
- o Pay stubs for health insurance enrollment
- o Economic Stimulus Payment (ESP) amount from last year